

Statement showing Shareholding pattern

| Name of the Company: NDA Securities Limited | | | |
|--|--------------------------------------|--|---|
| Scrip Code: 511535 | Name of Scrip: NDASEC | Quarter ended: | 30.09.2013 |
| Partly Paid-up Shares:- | No. of Partly Paid-up Shares | As a % of total No. of partly paid up shares | As a % of Total No. of shares of the Company |
| Held by Promoter/Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of Total No. of shares of the Company, assuming full conversion of the Convertible securities |
| Held by Promoter/Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total Number of warrants | As a % of total no. of shares of the the Company, assuming full conversion of warrants |
| Held by Promoter/Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid -up capital of the Company assuming full conversion of warrants and convertible securities | 0 | 0 | 0 |

Contd. 2/-



| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | As a percent of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of Shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
|-------------------|---|------------------------------|-----------------------------|--|----------------------------|----------------------------------|----------------------|--------------------------------------|
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 3589240 | 3589240 | 70.49 | 70.49 | NIL | |
| (b) | Central Govt. / State Govt.(s) | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| (c) | Bodies Corporate | 1 | 50000 | 50000 | 0.98 | 0.98 | NIL | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| | Sub-Total (A)(1) | 10 | 3639240 | 3639240 | 71.47 | 71.47 | | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| (d) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | NIL | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total shareholding of Promoters and Promoter Group (A)= (A)(1)+(A)(2) | 10 | 3639240 | 3639240 | 71.47 | 71.47 | | 0 |
| (B) | Public shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Govt. / State Govt.(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 56 | 31777 | 15877 | 0.62 | 0.62 | NA | NA |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh. | 3512 | 633734 | 226352 | 12.45 | 12.45 | | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 11 | 741856 | 722056 | 14.57 | 14.57 | | 0 |
| (c) | NRI (Rept and Non-rept) | 1 | 10 | 10 | 0.00 | 0.00 | | 0 |
| c-i) | Public Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| c-ii) | Corporate Bodies-OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| c-iii) | Intermediary/Other Depository a/c | 0 | 0 | 0 | 0.00 | 0.00 | | |
| c-iv) | Hindu Undivided Family | 19 | 45583 | 45583 | 0.90 | 0.90 | | |
| c-v) | Clearing Members/House | 0 | 0 | 0 | 0 | 0 | | |
| c-vi) | Qualified Foreign Investor-Individual | 0 | 0 | 0 | 0 | 0 | | |
| c-vii) | Qualified Foreign Investor-Corporate | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (B)(2) | 3599 | 1452960 | 1009878 | 28.53 | 28.53 | | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3599 | 1452960 | 1009878 | 28.53 | 28.53 | NA | NA |
| | TOTAL (A)+(B) | 3609 | 5092200 | 4649118 | 100.00 | 100.00 | | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 3609 | 5092200 | 4649118 | 100.00 | 100.00 | | 0 |

Contd. 3/-



(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Total Shares held | | Shares Pledged or otherwise encumbered | | |
|--------------|---------------------------------------|-------------------|--|--|-------------------------------------|---|
| | | Number (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a Percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (l) (a) |
| 1 | Sh. N.D. Agarwal | 3034774 | 59.60 | NIL | N/A | N/A |
| 2 | N.D. Agarwal (HUF) | 264700 | 5.20 | NIL | N/A | N/A |
| 3 | Sh. Sanjay Agarwal | 180785 | 3.55 | NIL | N/A | N/A |
| 4 | Smt. Saroj Agarwal | 80010 | 1.57 | NIL | N/A | N/A |
| 5 | NDA Research & Technologies Pvt. Ltd. | 50000 | 0.98 | NIL | N/A | N/A |
| 6 | Smt. Deepti Agarwal | 28451 | 0.56 | NIL | N/A | N/A |
| 7 | Smt. Reena Gupta | 510 | 0.01 | NIL | N/A | N/A |
| 8 | Smt Neena Dewan | 10 | 0.00 | NIL | N/A | N/A |
| TOTAL | | 3639240 | 71.47 | | | |

(l)(c)(i) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares |
|--------------|-------------------------|------------------|--|
| 1 | Rameshwar Dayal Tayal | 176304 | 3.46 |
| 2 | Trilok Chand Agarwal | 168536 | 3.31 |
| 3 | Prabha Somani | 160971 | 3.16 |
| 4 | USHA RANI GUPTA | 77572 | 1.52 |
| TOTAL | | 583383 | 11.46 |

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible | |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | N/A | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | N/A | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 | 0 | 0 | 0 |

(l)(d)

Statement showing details of locked-in shares

| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | N/A | 0 | 0 |
| 2 | N/A | 0 | 0 |
| TOTAL | | 0 | 0 |

Contd. 4/-



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | N/A | 0 | 0 | 0.00 |
| 2 | N/A | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--|---|---|---|
| 1 | N/A | N/A | N/A | N/A |
| 2 | N/A | N/A | N/A | N/A |
| TOTAL | N/A | N/A | N/A | N/A |

For NDA Securities Ltd.


(Ankita Jain)
Company Secretary

Dated: October 8, 2013